

Market Mood



10th Sept 2025

Market Mood



LTP	24868.60
R1	25000
R2	25150
S1	24750
S2	24600

- Nifty closed at 24,868 (+0.39%), sustaining above the key support zone of 24,750–24,700, with the 200-day EMA at 24,298 providing a strong base. The index has been consolidating just below the falling trend line resistance near 24,900–25,150, where a breakout could trigger further upside toward 25,590. On the momentum front, the RSI at 53 reflects improving strength after rebounding from lower levels, though it still remains in neutral territory. For the short term, holding above 24,750 is crucial for bulls, while any slip below 24,700 may invite renewed weakness.



LTP	54216.10
R1	54520
R2	54800
S1	53900
S2	53600

- Bank Nifty opened on a flat note and registered an intraday high of 54350.35, but selling pressure in the very first hour that dragged the index lower, leading to a close at 54,216.10 (-0.05%). The RSI is currently placed around 40, indicating weak momentum and highlighting the struggle to gain strength. This setup hints at a sideways bias, with resistance at 54,500–54,520 and support near 53,900–53,600, aligned with the 200-day EMA. Sustained trade above resistance could trigger recovery, while a breakdown below support may extend weakness.

Global Market:

	Dow Jones Futures CFD	45,666.13	-45.21	-0.10
10 Sep, 2025 08:08 IST				
	S&P 500 CFD	6,512.61	17.46	0.27
10 Sep, 2025 01:29 IST				
	Nasdaq CFD	21,879.49	80.79	0.37
10 Sep, 2025 01:29 IST				
	FTSE CFD	9,242.53	21.09	0.23
09 Sep, 2025 20:59 IST				
	CAC CFD	7,749.39	14.55	0.19
09 Sep, 2025 20:59 IST				
	DAX CFD	23,718.45	-88.68	-0.37
09 Sep, 2025 20:59 IST				

Sentiment Gauge



FII - DII Activities:

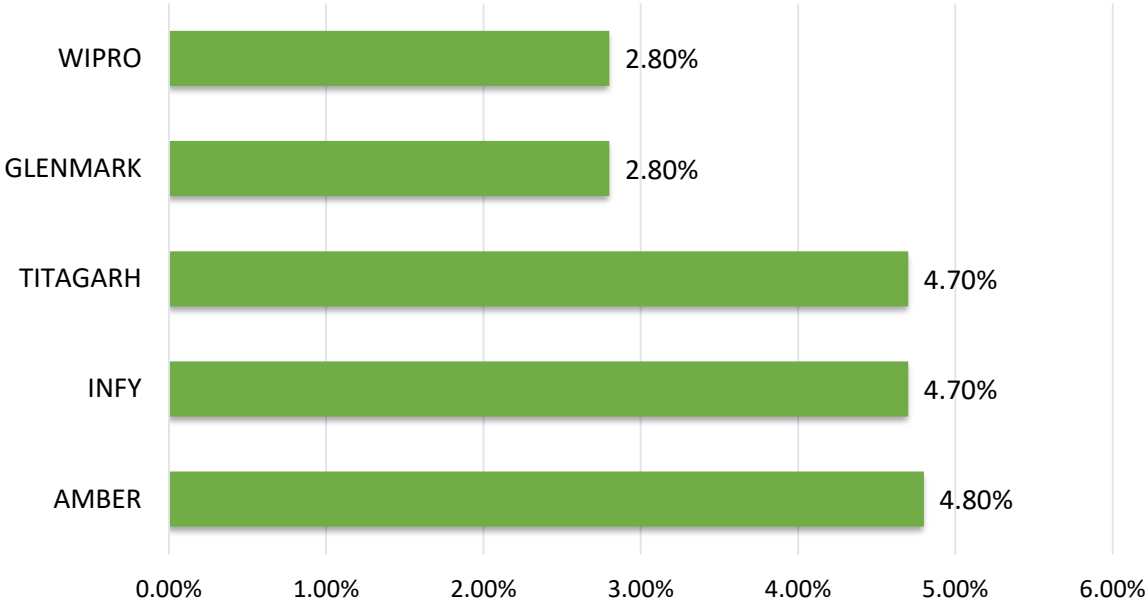
Activity	FII (Cr)	DII (Cr)
Cash	2050.46	83.08
Adv/Dec		
Advance	Decline	A/D Ratio
114	99	1.15

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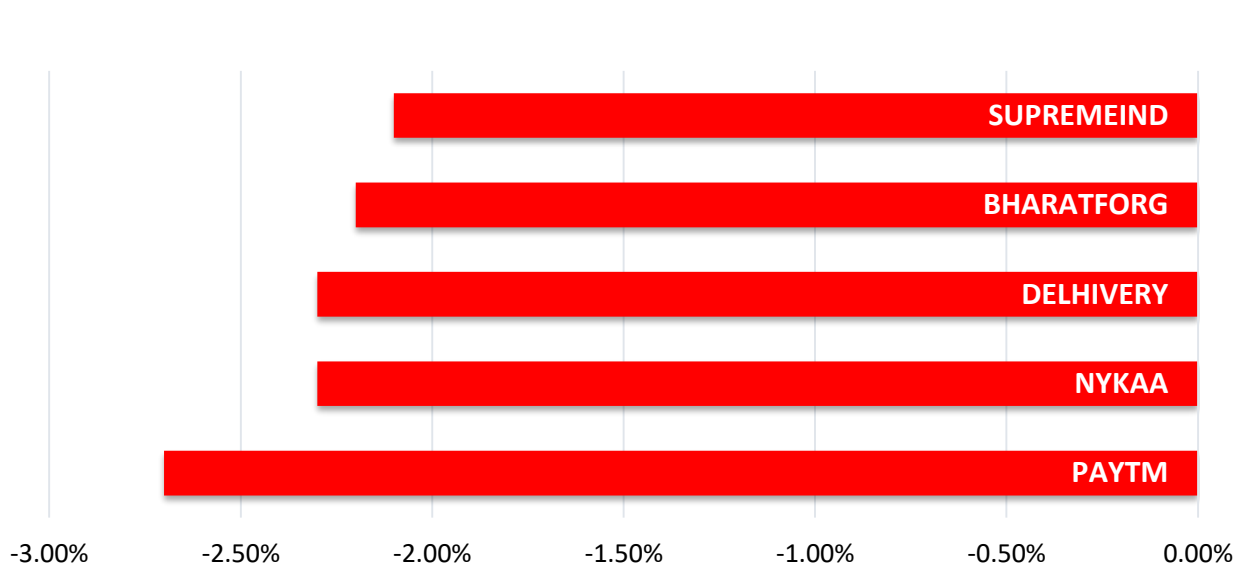
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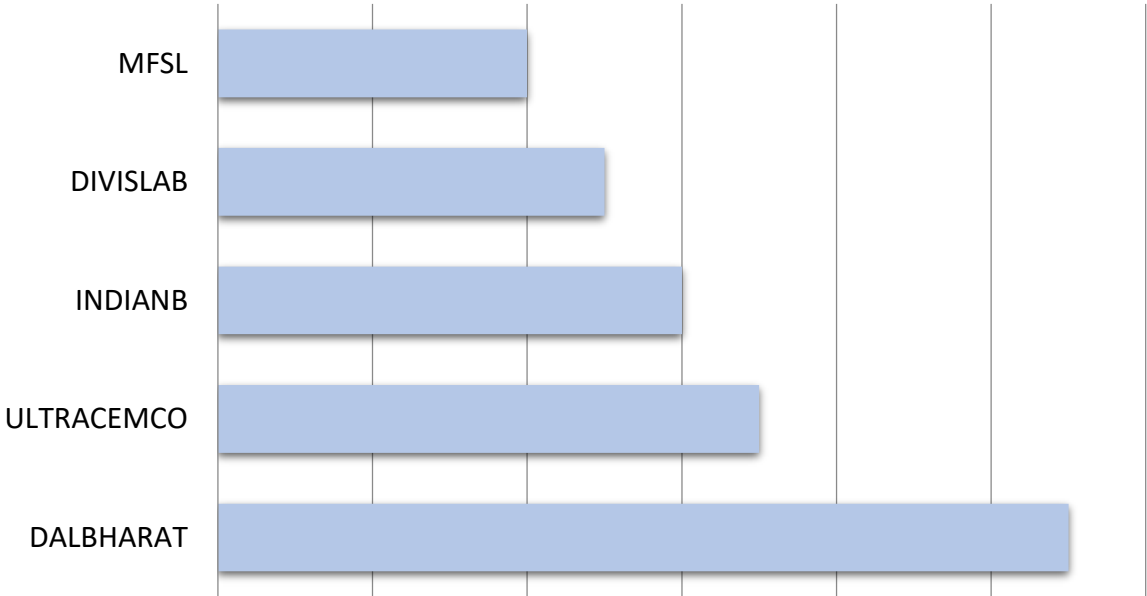
PRICE UP



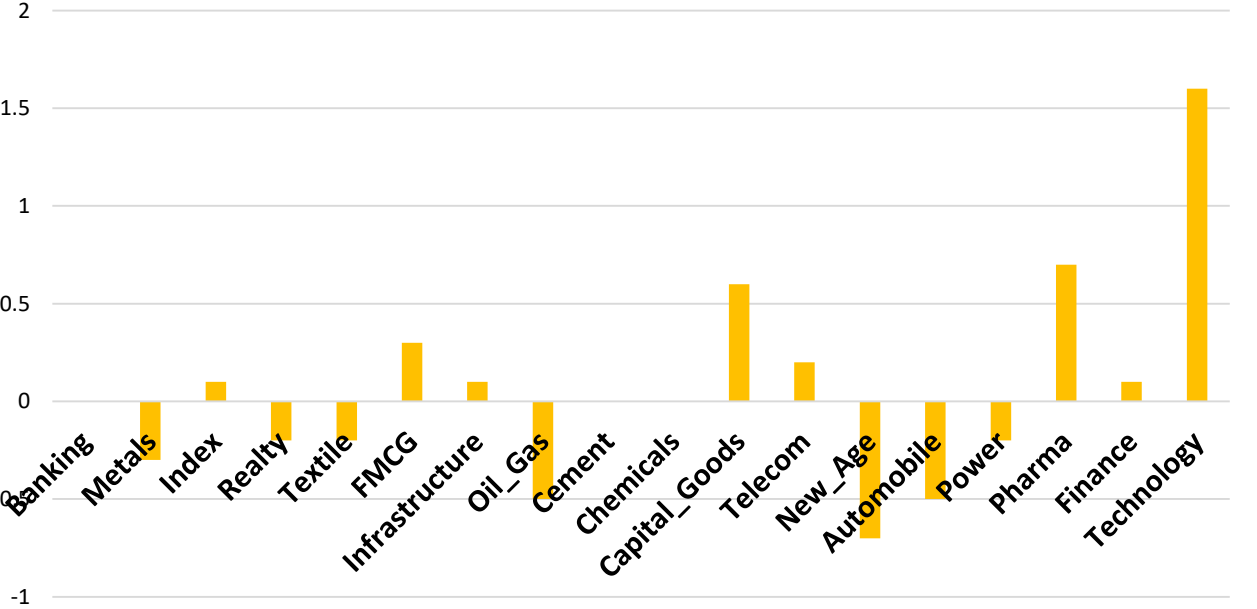
PRICE DOWN



DELIVERY HEAVY



SECTOR



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Market Mood

Bonanza

CALL OF THE DAY



DRREDDY (Intraday pick)

BUY IN RANGE :- 1290-1295 SL :- 1275 Target:- 1332

DRREDDY has exhibited a bullish breakout from a falling wedge pattern on the daily chart, indicating a potential trend reversal. The breakout is supported by rising volume, which strengthens the bullish sentiment. The RSI has also bounced back from the neutral zone and is currently heading toward 60, suggesting increasing bullish strength. Price is trading well above the major EMAs (20, 50, 100 and 200) confirming a strong bullish trend. The moving averages are sloping upwards and in alignment, confirming positive momentum.

DELIVERY CALL



ASHAPURMIN (Delivery pick)

Buy Range :- 611-614 SL:- 592 (daily closing basis) Target :- 647.50

ASHAPURMIN has staged a breakout from a Cup & Handle pattern on the daily timeframe, ending the session with a bullish candlestick supported by volumes well above the 20-day average, reflecting strong buying interest. The stock is trading comfortably above its 20, 50, 100, and 200-day EMAs, underlining the strength of the prevailing uptrend. The RSI, at 72.60 and climbing, signals firm bullish momentum with potential for further near-term gains.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
INFY	1,502.40	69.5	4.85	1,549	1594.724	1,456.24	1,410.08
DRREDDY	1,294.40	43.8	3.5	1,325	1356.352	1,263.42	1,232.45
WIPRO	249.34	6.82	2.81	254	258.549	244.74	240.13
ADANIPTS	1,382.50	34.2	2.54	1,409	1435.134	1,356.18	1,329.87
TECHM	1,496.50	35.8	2.45	1,524	1550.564	1,469.47	1,442.44
SBILIFE	1,810.00	29.1	1.63	1,833	1855.23	1,787.38	1,764.77
HCLTECH	1,425.00	22	1.57	1,444	1462.765	1,406.12	1,387.24
EICHERMOT	6,893.50	78.5	1.15	7,005	7116.436	6,782.03	6,670.56
HDFCLIFE	762.35	8.6	1.14	769	776.5269	755.26	748.17
TCS	3,052.00	33	1.09	3,078	3104.139	3,025.93	2,999.86
NESTLEIND	1,200.60	12.9	1.09	1,212	1223.707	1,189.05	1,177.49
BAJAJFINSV	2,026.60	18.2	0.91	2,048	2069.205	2,005.30	1,983.99
SUNPHARMA	1,594.00	13	0.82	1,607	1620.619	1,580.69	1,567.38
TATACONSUM	1,082.30	8.1	0.75	1,094	1104.772	1,071.06	1,059.83
JSWSTEEL	1,109.00	7.6	0.69	1,118	1126.987	1,100.01	1,091.01
CIPLA	1,551.50	10.3	0.67	1,565	1579.045	1,537.73	1,523.96
HINDUNILVR	2,640.20	16.3	0.62	2,663	2685.95	2,617.32	2,594.45
ITC	410	2.45	0.6	412	414.9219	407.54	405.08
MARUTI	15,339.00	81	0.53	15,456	15573.35	15,221.83	15,104.65
KOTAKBANK	1,960.40	10.3	0.53	1,977	1993.174	1,944.01	1,927.63
HINDALCO	742.5	3.75	0.51	751	759.3022	734.10	725.70
APOLLOHOSP	7,826.00	39.5	0.51	7,892	7957.524	7,760.24	7,694.48
POWERGRID	284.15	1.35	0.48	286	287.4146	282.52	280.89
COALINDIA	388.75	1.7	0.44	391	392.5889	386.83	384.91

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ASIANPAINT	2,541.30	10.5	0.41	2,559	2576.341	2,523.78	2,506.26
TATASTEEL	169.45	0.63	0.37	171	171.6773	168.34	167.22
BAJFINANCE	947.5	3.2	0.34	953	959.0578	941.72	935.94
BEL	373	1.1	0.3	376	378.0222	370.49	367.98
BHARTIARTL	1,893.00	5.3	0.28	1,907	1920.004	1,879.50	1,866.00
ADANIENT	2,313.80	2.9	0.13	2,332	2350.673	2,295.36	2,276.93
HDFCBANK	966.45	0.45	0.05	975	983.9897	957.68	948.91
HEROMOTOCO	5,445.00	2	0.04	5,507	5569.602	5,382.70	5,320.40
M&M	3,702.00	0.6	0.02	3,733	3764.373	3,670.81	3,639.63
ICICIBANK	1,402.40	-0.3	-0.02	1,410	1418.155	1,394.52	1,386.65
LT	3,527.50	-2.1	-0.06	3,551	3574.82	3,503.84	3,480.18
SBIN	808	-0.8	-0.1	813	817.4761	803.26	798.52
RELIANCE	1,376.10	-2.4	-0.17	1,384	1392.227	1,368.04	1,359.97
AXISBANK	1,053.40	-2.1	-0.2	1,060	1067.046	1,046.58	1,039.75
ONGC	231.8	-0.73	-0.31	234	236.4975	229.45	227.10
GRASIM	2,795.00	-9.1	-0.32	2,818	2840.593	2,772.20	2,749.41
SHRIRAMFIN	594.8	-1.95	-0.33	600	605.7149	589.34	583.89
BAJAJ-AUTO	9,390.00	-43.5	-0.46	9,529	9667.543	9,251.23	9,112.46
TATAMOTORS	715.2	-4.3	-0.6	721	726.9019	709.35	703.50
NTPC	324.7	-2	-0.61	328	330.7231	321.69	318.68
TITAN	3,635.00	-23	-0.63	3,670	3704.398	3,600.30	3,565.60
INDUSINDBK	746	-4.75	-0.63	753	759.2607	739.37	732.74
JIOFIN	308.6	-2.5	-0.8	312	315.2397	305.28	301.96
ULTRACEMCO	12,562.00	-102	-0.81	12,683	12804.77	12,440.61	12,319.23
ETERNAL	325.7	-3.95	-1.2	330	334.2744	321.41	317.13
TRENT	5,223.00	-92.5	-1.74	5,319	5414.191	5,127.40	5,031.81

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